日 K E X香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pak Fah Yeow International Limited	
Date Submitted	05/09/2018	<u>.</u>

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>239</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	600,000,000	\$0.05	\$30,000,000
Increase/(decrease)	Nil	Nil	Nil
Balance at close of the month	600,000,000	\$0.05	\$30,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Desci	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h <u>N/A</u>		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$30,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	311,640,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	311,640,000	N/A	N/A	N/A

Shara Ontione	lundor Shara	Option Schemes	of the lecuer)
	unuel Shale	Option Schemes	

Share Options (und	er Snare Op	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares	O no neto al	F ore set	O a se a lla al	المسمعا		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
(/ /)						
shares						
(Note 1)						
2. N/A						
2.10/7						
·						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares			·			
(Note 1)		 .			N. / -	
		lota	IA. (Ordina		N/A	
			(Preferenc		N/A	
			(Ot	her class)	N/A	
Total funds raised d	uring the mo	onth from exerci	se			
of options (State cu						

Warrants to Issue Shares of the	lssuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	(/					
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A							
					. <u> </u>		<u> </u>
Class of shares							
EGM approval date (if applicable)							
	(/ /)					
_4. N/A	X	•					
(/ /)							
Stock code (if listed) Class of shares							
incurable (Nate 1)							
EGM approval date (if applicable)							
(il applicable) (dd/mm/yyyy)	(/ /)					
				(0 "	, ,		
			Total B		ary shares)	N/A	-
					ce shares) her class)	N/A N/A	-
				U)			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	—					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ce shares) ther class)		_
			U)	uner class/	IN/ <i>I</i> A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

<u> </u>		1	Ne efamilie ener	
			No. of new shares	No. of new shares of
			of issuer issued	issuer which may be
			during the month	issued pursuant
			pursuant thereto	thereto as at close of
			•	
Ful	Il particulars including EGM approval da	ate (dd/mm/yyyy),		the month
	pplicable, and class of shares issuable			
1.	N/A			
		choros (Noto 1)		
		shares (Note 1)		
2.	N/A			
		shares (Note 1)		
3.	N/A			
5.				
		(/ /)		
		shares (Note 1)		
		\$ <i>t</i>		
	Total	D. (Ordinary shares)	N/A	
		(Preference shares)	N/A	
				-
		(Other class)	N/A	
1				

shares of issuer of isheres issuer of issuere of issuer of issuer of issuer	Other Movements in	n Issued Sha	are Capital					
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) N/A 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyy) (/ /) N/A 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyy) (/ /) N/A 6. Scrip proval date : State currency Issue and allotment date : (dd/mm/yyy) (/ /) N/A	Type of Issue						shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 6. Gass								
1. Rights issue At price : currency currency date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A 2. Open offer At price : State Issue and allotment						_		
(dd/mm/yyyy) (/ / /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)	1. Rights issue	At price :			(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A 5. Scrip dividend At price : State currency Class of shares issuable (Note 1) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment date : (dd/mm/yyyy) </td <td></td> <td></td> <td></td> <td>EGM approval date: (dd/mm/yyyy)</td> <td>(/ /</td> <td>)</td> <td>N/A</td> <td></td>				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
2. Open diter At price : currency currency date : (dd/mm/yyy) (/ /) Bonus issue State Class of shares issuable (Note 1)								
(dd/mm/yyyy) (/ / /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) M/A Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	2. Open offer	At price :			(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1)					(/ /)	<u>N/A</u>	
3. Placing At price : currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A 4. Bonus issue Class of shares issuable (Note 1)						_		
(dd/mm/yyyy) (/ / /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1)	3. Placing	At price :			(/ /)		
4. Bonus issue issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) N/A 5. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	
4. Donus issue date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Image: Class of shares issuable (Note 1) N/A S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)								
(dd/mm/yyyy) (/ / /)	4. Bonus issue				(/ /)		
5. Scrip dividend At price : State currency — Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date:				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
5. Scrip dividend At price : State currency — Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date:								
EGM approval date:								
EGM approval date:	5. Scrip dividend	At price :			(/ /)		
(dd/mm/yyyy) (, , ,) 				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
8.	Consideration At price : issue	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	
			Class of shares issuable (Note 1)				
10	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Total (Prefe			5) <u>N/A</u> 5) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	lssued Share

Remarks (if any):
Submitted by: Lo Tai On
Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.