

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clea    | ring Limited           |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| Name of Issuer Pak F                | Fah Yeow International | Limited                          |   |
| Date Submitted 01 / 0               | 09 / 2015              |                                  |   |
| I. Movements in Authorised Share Ca | apital                 |                                  |   |
| 1. Ordinary Shares                  |                        |                                  |   |
| (1) Stock code : <u>239</u> Des     | cription: Ordinary     | Shares                           |   |
|                                     | No. of ordinary shares | Par value (HK\$)                 | Authorised share capital (HK\$)           |
| Balance at close of preceding month | 600,000,000            | \$0.05                           | \$30,000,000                              |
| Increase/(decrease)                 | Nil                    | Nil                              | Nil                                       |
| Balance at close of the month       | 600,000,000            | \$0.05                           | \$30,000,000                              |
| (2) Stock code :Des                 | cription :             |                                  | _   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A                    |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |

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| Stock code : Descri                 | iption:                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of preceding month | N/A                            |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |
| 3. Other Classes of Shares          |                                |                                  |   |
|                                     |                                |                                  |   |
|                                     | iption :                       |                                  |   |
| Stock code :Descri                  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|                                     | No. of other                   | (State                           | _   |
| Stock code :Descri                  | No. of other classes of shares | (State                           | capital   |

## II. Movements in Issued Share Capital

| No. of ordina | ary shares                       | No of preference                  | No. of other classes                                    |
|---------------|----------------------------------|-----------------------------------|---|
| (1)           | (2)                              | shares                            | of shares   |
| 259.700.000   | N/A                              | N/A                               | N/A   |
| 257,700,000   | 14/11                            |                                   | 1011  |
| 51.940.000    | N/A                              | N/A                               | N/A   |
| 21,5 10,000   | 1,11                             |                                   |   |
| 311,640,000   | N/A                              | N/A                               | N/A   |
|               | (1)<br>259,700,000<br>51,940,000 | 259,700,000 N/A<br>51,940,000 N/A | (1) (2) shares  259,700,000 N/A N/A  51,940,000 N/A N/A |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under    | Share Option | Schemes of the            | Issuer)        |              |                      |                          |  |  |
|-------------------------|--------------|---------------------------|----------------|--------------|----------------------|--------------------------|--|--|
| Particulars of share    |              |                           |                |              | No. of new shares of | No. of new shares of     |  |  |
| option scheme           |              |                           |                |              | issuer issued during | issuer which may be      |  |  |
| including EGM           |              |                           |                |              | the month pursuant   | issued pursuant thereto  |  |  |
| approval date           |              | Movement during the month |                |              | thereto              | as at close of the month |  |  |
| (dd/mm/yyyy) and -      |              | 1VIO VEINEIL GUIT         | ing the month  |              |                      |                          |  |  |
| class of shares         |              |                           |                |              |                      |                          |  |  |
| issuable                | Granted      | Exercised                 | Cancelled      | Lapsed       |                      |                          |  |  |
| 1. N/A                  |              |                           |                |              |                      |                          |  |  |
| 1. 11/11                |              |                           |                |              |                      |                          |  |  |
|                         |              |                           |                |              |                      |                          |  |  |
|                         |              |                           |                |              |                      |                          |  |  |
|                         |              |                           |                |              |                      |                          |  |  |
| ( / / )                 |              |                           |                |              |                      |                          |  |  |
| shares                  |              |                           |                |              |                      |                          |  |  |
| ( <i>Note 1</i> )       | _            |                           |                |              |                      |                          |  |  |
| (11010-1)               |              |                           |                |              |                      |                          |  |  |
| 2. N/A                  |              |                           |                |              |                      |                          |  |  |
| 2. N/A                  |              |                           |                |              |                      |                          |  |  |
|                         |              |                           |                |              |                      |                          |  |  |
|                         |              |                           |                |              |                      |                          |  |  |
|                         |              |                           |                |              |                      |                          |  |  |
| ( / / )                 |              |                           |                |              |                      |                          |  |  |
| shares                  |              |                           |                |              |                      |                          |  |  |
|                         | -            |                           |                | -            |                      |                          |  |  |
| (Note 1)                |              |                           |                |              |                      |                          |  |  |
|                         |              |                           |                |              |                      |                          |  |  |
| 3. N/A                  |              |                           |                |              |                      |                          |  |  |
|                         |              |                           |                |              |                      |                          |  |  |
|                         |              |                           |                |              |                      |                          |  |  |
|                         |              |                           |                |              |                      |                          |  |  |
|                         |              |                           |                |              |                      |                          |  |  |
| ( / / )                 |              |                           |                |              |                      |                          |  |  |
| shares                  |              |                           |                |              |                      |                          |  |  |
| ( <i>Note 1</i> )       |              |                           |                |              |                      |                          |  |  |
|                         |              | To                        | otal A. (Ordin | ary shares)  | N/A                  |                          |  |  |
|                         |              |                           |                | nce shares)  | N/A                  |                          |  |  |
|                         |              |                           | ·              | Other class) | N/A                  |                          |  |  |
| Tatal family makes 1.1  |              | C                         | •              | 20101 01000) | - 1/1-2              |                          |  |  |
| Total funds raised dur  |              | from exercise o           | 1              |              |                      |                          |  |  |
| options (State currence | ;y)          |                           |                |              |                      |                          |  |  |

| Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A                       | Currency of Nominal value at nominal close of value preceding month | during the  | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|-------------|--|--|--|
| 1. IVA  | <del>-</del><br>-   |             |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | -<br>-<br>-   | -<br>-<br>- |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                                      | ( / / )   | -           |  |  |  |
| 2. N/A  | -<br>-  |             |  |  |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date              |   | -           |  |  |  |
| (if applicable) (dd/mm/yyyy)  3. N/A  | ( / / )<br>-<br>-   | -           |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                            |   | -           |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A           | ( / / )   | -           |  |  |  |
|   | -   |             |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |   | -           |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                                      | ( / / )   | -           |  |  |  |
|   | Tota  | (Prefere    | nary shares)<br>ence shares)<br>Other class) | N/A<br>N/A<br>N/A  |  |

| Convertibles (i.e. Convertible in  |          | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|----------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A   |          |                                    |                            |                              |  |  |
|  | <br><br> |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price |          |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy))                                      | ( / / )  |                                    |                            |                              |  |  |
| 2. N/A   | <u> </u> |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price |          |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A                               | ( / / )  |                                    |                            |                              |  |  |
| 5. IVA   | <br><br> |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price          |          |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A                                | ( / / )  |                                    |                            |                              |  |  |
|  |          |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price          |          |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                                       | ( / / )  |                                    | Total C (Ordin             | nary shares)                 | N/A  |  |
|  |          |                                    | (Prefere                   | ence shares) Other class)    | N/A<br>N/A<br>N/A  | -<br>-   |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1N/A  |  |   |
| ( / / ) shares (Note 1)   |  |   |
| 2. N/A  |  |   |
| ( / / ) shares (Note 1)   |  |   |
| 3N/A  |  |   |
| ( / / ) shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  | •   |
| (Other class)   | N/A  | •   |

|    | Type of Issue | Issued Share Capital      |  |                    | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|---------------|---------------------------|--|--------------------|---|---|
|    | Type of Issue |                           | Class of shares issuable                         |                    |   |   |
| 1. | Rights issue  | At price : State currency | (Note 1)  Issue and allotment date: (dd/mm/yyyy) | ( / / )            |   |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)                  | ( / / )            |   |   |
|    |               |                           | (dd/iiii/yyyy)                                   |                    | N/A   |   |
|    |               |                           | Class of shares issuable (Note 1)                |                    |   |   |
| 2. | Open offer    | At price : State currency | Issue and allotment date: (dd/mm/yyyy)           | ( / / )            |   |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)                  | ( / / )            |   |   |
|    |               |                           |  |                    | N/A   |   |
|    |               |                           | Class of shares issuable (Note 1)                |                    |   |   |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy)          | ( / / )            |   |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)                  | ( / / )            | NT/A  |   |
|    |               |                           |  |                    | N/A   |   |
|    |               |                           | Class of shares issuable (Note 1)                | Ordinary<br>shares |   |   |
| 4. | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy)          | (07/08/2015)       |   |   |
|    |               |                           | AGM approval date: (dd/mm/yyyy)                  | (11/06/2015)       |   |   |
|    |               |                           |  |                    | 51,940,000  |   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                           |  |       |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|----------------------|---------------------------|--|-------|---|--|---|
|    |                      |                           |  |       |   |  |   |
|    |                      |                           | Class of shares issuable (Note 1)          |       |   |  |   |
| 5. | Scrip dividend       | At price : State currency | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |                      |                           |  |       |   | N/A  |   |
|    |                      |                           | Class of shares repurchased (Note 1)       |       |   |  |   |
| 6. | Repurchase of shares |                           | Cancellation date : (dd/mm/yyyy)           | ( / / | ) |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |                      |                           | · • • • • • • • • • • • • • • • • • • •    |       |   | N/A  |   |
|    |                      |                           | Class of shares redeemed ( <i>Note 1</i> ) |       |   |  |   |
| 7. | Redemption of shares |                           | Redemption date : (dd/mm/yyyy)             | ( / / | ) |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |                      |                           |  |       |   | N/A  |   |
|    |                      |                           | Class of shares issuable (Note 1)          |       |   |  |   |
| 8. | Consideration issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) | <b>N</b> T/A   |   |
|    |                      |                           |  |       |   | N/A  |   |

For Main Board and GEM listed issuers

N/A

|     |                        |                                | Г                                       | TOI Maiii            | Боагс | i and GEM fiste             |                        |
|-----|------------------------|--------------------------------|---|----------------------|-------|-----------------------------|------------------------|
|     |                        |                                |   |                      |       | No. of new shares of issuer | No. of new shares of   |
|     |                        |                                |   |                      |       | issued during the month     | issuer<br>which may    |
|     |                        |                                |   |                      |       | pursuant                    | be issued              |
|     |                        |                                |   |                      |       | thereto                     | pursuant<br>thereto as |
|     |                        |                                |   |                      |       |                             | at close of            |
|     | Type of Issue          |                                |   |                      |       |                             | the month              |
|     |                        |                                | Class of shares issuable (Note 1)       |                      |       |                             |                        |
| 9.  | Capital reorganisation |                                | Issue and allotment date : (dd/mm/yyyy) | ( / /                | )     |                             |                        |
|     |                        |                                | EGM approval date: (dd/mm/yyyy)         | ( / /                | )     |                             |                        |
|     |                        |                                | (00, 11111 ) ) ) ) )                    |                      |       | N/A                         |                        |
|     |                        |                                |   |                      |       |                             |                        |
|     |                        |                                | Class of shares issuable (Note 1)       |                      |       |                             |                        |
| 10. | Other (Please specify) | At price : State currency      | Issue and allotment date : (dd/mm/yyyy) | ( / /                | )     |                             |                        |
|     |                        |                                | EGM approval date: (dd/mm/yyyy)         | ( / /                | )     | N/A                         | _                      |
|     |                        |                                |   | Ordinary s           |       |                             | _                      |
|     |                        |                                | (Pro                                    | eference s<br>(Other |       |                             | -<br>-                 |
|     |                        |                                |   |                      |       |                             |                        |
|     | . 1:                   | ·                              |   | 7.                   |       | 51 94                       | 0,000                  |
| To  | otal increase / (decre | ase) in ordinary shares during | g the month (i.e. Total of A to I       | 크):                  | (1    |                             |                        |
|     |                        |                                |   |                      | (2    | 2) N                        | /A                     |
| To  | otal increase / (decre | ase) in preference shares duri | ng the month (i.e. Total of A to        | o E):                |       | N                           | /A                     |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):                                      |
|--|
|  |
|  |
|  |
|  |
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|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Lo Tai On                                |
| Title: Secretary                                       |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.