

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31 / 10 / 2015 |
|------------------------------------|----------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Pak Fah Yeow International Limited |
|----------------|------------------------------------|
| Date Submitted | 02 / 11 / 2015 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>239</u> Descrip | ption : Ordinary | Shares | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 600,000,000 | \$0.05 | \$30,000,000 |
| Increase/(decrease) | Nil | Nil | Nil |
| Balance at close of the month | 600,000,000 | \$0.05 | \$30,000,000 |
| (2) Stock code :Descrip | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code :Descr | iption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|--------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 311,640,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 311,640,000 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | NX 0 1 0 | |
|------------------------------------|---------------|-----------------|----------------|--------------|---|--|
| Particulars of share option scheme | | | | | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Maaaaa daad | | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | Movement duri | ng the month | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares (Note 1) | | | | | | |
| (1.010 1) | | Тс | otal A. (Ordin | arv shares) | N/A | |
| | | | | nce shares) | N/A | |
| | | | | Other class) | N/A | |
| Fotal funds raised dur | ing the month | from exercise o | | | | |
| options (State currenc | | | - | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of a nominal value | Nominal valu close of preceding mo | du | ercised ring the nonth | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-----------------------------|--|----------|------------------------------|--|--|--|
| <u>1. N/A</u> | - | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | |) | | | | | |
| | - | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ / |) | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | - | | | | | | |
| (dd/mm/yyyy) | (/ / | / | Total B. | (Prefere | nary shares) ence shares) Other class) | N/A N/A N/A | |

| No. of new shares of issuer issued during the outstanding No. of new shares of issuer siscle units the outstanding Class and description Currency of amount Amount at close of preceding month Amount at month 1. N/A Stock code (if listed) | Convertibles (i.e. Convertible | e into Shares of the I | ssuer which are to | be Listed) | | | |
|--|---------------------------------|------------------------|--------------------|------------|--------------|--|--|
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | | amount | of preceding | during the | close of the | issuer issued during the month pursuant | issuer which may be issued pursuant thereto as at close of the |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (_ / / _) 2. N/A | <u>1. IV/A</u> | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (_ / / _) 2. N/A | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (_ / / _) 2. N/A | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 2. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ / / _) 2. N/A | | | | | | | |
| (if applicable) (/ / /) 2. N/A | | | | | | | |
| (dd/mm/yyyy)) (/ /) 2. N/A | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) (class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (_/ /) Total C. (Ordinary shares) N/A (Preference shares) | <u>2. N/A</u> | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) (class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (_/ /) Total C. (Ordinary shares) N/A (Preference shares) | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) (class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (_/ /) Total C. (Ordinary shares) N/A (Preference shares) | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3. N/A | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3. N/A | | | | | | | |
| (dd/mm/yyyy) (/ /) 3. N/A | EGM approval date | | | | | | |
| 3. N/A | (if applicable) (dd/mm/yyyy) | | | | | | |
| Stock code (if listed) | | (' ' ') | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A | Stock code (if listed) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (d/mm/yyyy) 4. N/A | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A | | | | | | | |
| (if applicable) (dd/mm/yyyy) (/ /) 4. N/A | | | | | | | |
| 4. N/A | (if applicable) | | | | | | |
| Stock code (if listed) | | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | 4. N/A | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| (Preference shares) N/A | | (/ /) | | | | | |
| | | | | | | | - |
| | | | | | | | - |

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. N/A | | |
| 1N/A | _ | |
| | - | |
| (/ /) | - | |
| shares (Note 1) | | |
| | | |
| 2N/A | _ | |
| | _ | |
| | _ | |
| | _ | |
| shares (Note 1) | | |
| 3. N/A | | |
| 3 | - | |
| | - | |
| | - | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | | - |
| (Other class) | | - |
| | | |

| | TT AT | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------|---|-------|---|---|---|
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | (| ` | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u> </u> |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u> </u> |

| | Type of Issue | F | For N | /lain | Boai | rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto | No. of new |
|----|--------------------------------------|---|-------|-------|------|---|------------|
| | | | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | | | | |
| 5. | Scrip dividend At price : State | Issue and allotment date : (dd/mm/yyyy) | | ' / | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | ' / |) | | |
| | | | | | | N/A | <u> </u> |
| | | Class of shares repurchased (<i>Note 1</i>) | | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ | / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | ' / |) | | |
| | | | | | | N/A | |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ | ' / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | ' / |) | | |
| | | (dd/mm/yyyy) | | | | N/A | <u> </u> |
| | | Class of shares issuable | | | | | |
| 8. | Consideration issue At price : State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ | ' / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | / / |) | X7 / 4 | |
| | | | | | | <u>N/A</u> | |

| | | | | For Main Board | d and GEM liste | |
|-----|---------------------------|------------------|---|--|---|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | Class of shares issual (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | ble (/ /) (/ /) | N/A | |
| 10. | Other (Please specify) | At price : State | Class of shares issual (<i>Note 1</i>) - Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | ble (/ /) (/ /) | N/A | |
| | | | Total E. | (Ordinary shares (Preference shares (Other class | s) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks | (if | any) |): |
|---------|-----|------|----|
|---------|-----|------|----|

| Submitted | l by: <u>Lo Tai On</u> | | | | |
|--|------------------------|--|--|--|--|
| Title: | Secretary | | | | |
| (Director, Secretary or other duly authorised officer) | | | | | |
| | | | | | |
| | | | | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.