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PAK FAH YEOW INTERNATIONAL LIMITED

白花油國際有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 239)

**DISCLOSEABLE TRANSACTION –
OPTION AGREEMENT**

Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the announcements of Pak Fah Yeow International Limited (the “**Company**”) dated 15 August 2013 and 19 August 2013.

On 14 August 2013 (London time), the Seller entered into the non-legally binding Heads of Terms with the Buyer relating to the Disposal, pursuant to which the Seller and the Buyer shall enter into the legally binding Option Agreement as soon as possible. On 16 August 2013 (London time), the Seller entered into the Option Agreement with the Buyer relating to the Disposal, pursuant to which the Seller has granted the Buyer during the Option Period the Option to buy the Property for the Consideration.

The Board would like to announce that the Buyer had not exercised the Option upon expiration of the Option Period. Further announcement in respect of the Disposal will be issued by the Company if and when appropriate.

For and on behalf of
Pak Fah Yeow International Limited
Gan Wee Sean
Chairman

Hong Kong, 2 September 2013

As at the date of this announcement, the Board comprises (a) two executive Directors, namely Mr. Gan Wee Sean and Mr. Gan Fock Wai, Stephen; and (b) three independent non-executive Directors, namely Ms. Ada Wong Ying Kay, Mr. Arnold Ip Tin Chee and Mr. Lawrence Leung Man Chiu.

* *For identification purpose only*