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PAK FAH YEOW INTERNATIONAL LIMITED

白花油國際有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 239)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting (the “**Meeting**”) of the shareholders of Pak Fah Yeow International Limited (the “**Company**”) will be held at Plaza III, Lower Lobby, Novotel Century Hong Kong, 238 Jaffe Road, Wanchai, Hong Kong on Thursday, 15 October 2009 at 2:30 p.m. for the purposes of considering and, if thought fit, passing the following resolution (with or without modifications), as an ordinary resolution of the Company:

ORDINARY RESOLUTION

“**THAT** the agreement for trade marks assignment (the “**Agreement for Trade Marks Assignment**”) dated 8 September 2009 entered into between Mr. Gan Wee Sean as assignor and Hoe Hin Pak Fah Yeow Manufactory, Limited as assignee, pursuant to which Mr. Gan Wee Sean agreed to assign all his right, title and interest in and to certain trade marks (details of which are listed out in the schedule attached to the Agreement for Trade Marks Assignment) at a consideration of HK\$19,600,000 (a copy of which is marked “A” and tabled before the Meeting and initialed by the chairman of the Meeting for identification purpose) and the transactions contemplated under it and all other incidental transactions be and are hereby approved, ratified and confirmed.”

By Order of the Board

LO Tai On

Company Secretary

Hong Kong, 28 September 2009

Head office and principal place of business:

11th Floor
200 Gloucester Road
Wanchai
Hong Kong

Notes:

1. Any member of the Company entitled to attend and vote at the Meeting is entitled to appoint one or more proxies to attend and vote instead of him. A proxy need not be a member of the Company.
2. To be valid, a proxy form, together with any power of attorney or other authority (if any) under which it is signed, or a notarially certified copy thereof, must be deposited at the head office and principal place of business of the Company at 11th Floor, 200 Gloucester Road, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof.
3. Where there are joint holders of any share of the Company, any one of such joint holders may vote at the meeting, either personally or by proxy, in respect of such share as if he was solely entitled thereto, but if more than one of such joint holders be present at the meeting personally or by proxy, that one of the said persons whose name stands first on the register of members of the Company in respect of such share shall alone be entitled to vote in respect thereof.

As at the date of this notice, the board of directors of the Company comprises: (i) two executive directors namely Mr. GAN Wee Sean (Chairman and acting Chief Executive Officer) and Mr. GAN Fock Wai, Stephen; and (ii) three independent non-executive directors namely Ms. Ada WONG Ying Kay, Mr. Arnold IP Tin Chee and Mr. Lawrence LEUNG Man Chiu.

* *For identification purpose only*