# **日 K E X**香 港 交 易 所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/03/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pak Fah Yeow International Limited	
Date Submitted	05/04/2017	-

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>239</u> Descrip	otion :	Ordinary \$	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	600,000,000	\$0.05	\$30,000,000
Increase/(decrease)	Nil	Nil	Nil
Balance at close of the month	600,000,000	\$0.05	\$30,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :Desci	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h <u>N/A</u>		
Increase/(decrease)		-	
Balance at close of the month			

# 3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$30,000,000

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	311,640,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	<u> </u>	N/A	N/A
Balance at close of the month	311,640,000	N/A	N/A	N/A

Shara Ontione	lundor Shara	<b>Option Schemes</b>	of the lecuer)
	unuel Shale	Option Schemes	

Share Options (unde	r Share Opti	ion Schemes o	r the issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Novement durin	ig the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Longod		
	Granieu	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
( / / )						
shares						
(Note 1)						
2. N/A						
·						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
		Total	A (Ordina)	ny charac)	N/A	
		TOLA	A. (Ordinal		N/A N/A	
			(Preferenc			
			•	her class)	N/A	
Total funds raised du		oth from exercis	se			
of options (State curr	ency)					

Warrants to Issue Shares of the	lssuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A	(	/					
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A							
					. <u> </u>		<u> </u>
Class of shares							
EGM approval date (if applicable)							
	( / /	)					
_4. N/A	X	•					
( / / )							
Stock code (if listed) Class of shares							
incurable (Nate 1)							
EGM approval date (if applicable)							
(il applicable) (dd/mm/yyyy)	( / /	)					
				( <b>0</b> "	<b>,</b> ,		
			Total B		ary shares)	N/A	-
					ce shares) her class)	N/A N/A	-
				U)			-

Amount at currency of amount 1. N/A     Amount at close of amount 1. N/A     Converted amount close of preceding month preceding month preceding month month     Amount at close of the month     Imount pursuant pursuant thereto as at thereto close of the month       Stock code (f listed) Class of shares issuable (Note 1) Subscription price ECM approval date (f applicable) (dd/mm/yyy)     ( / / / .)       Stock code (f listed) Class of shares issuable (Note 1) Subscription price ECM approval date (f applicable) (dd/mm/yyy)     ( / /)       Stock code (f listed) Class of shares issuable (Note 1) Subscription price ECM approval date (f applicable) (dd/mm/yyy)     ( / /)       Stock code (f listed) Class of shares issuable (Note 1) Subscription price ECM approval date (f applicable) (dd/mm/yyy)     ( / /)       Stock code (f listed) Class of shares issuable (Note 1) Subscription price ECM approval date (f applicable) (dd/mm/yyy)     ( / /)       Stock code (f listed) Class of shares issuable (Note 1) Subscription price ECM approval date (f applicable) (dd/mm/yyy)     ( / /)       Stock code (f listed) Class of shares issuable (Note 1) Subscription price ECM approval date (f applicable) (dd/mm/yyy)     ( / /)       Total C. (Ordinary shares) (Other class) N/A     N/A (Other class) N/A	Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	ch are to be Liste	ed)		
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (/ / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (// / )         3. NVA	Class and description	amount	close of preceding	during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Class of shares       issuable (Note 1)       Subscription price       EGM approval date       (f applicable)       (dd/mm/yyyy))       (_ / / _ )       2. N/A	<u>1. N/A</u>	_					
Class of shares       issuable (Note 1)       Subscription price       EGM approval date       (f applicable)       (dd/mm/yyyy))       (_ / / _ )       2. N/A		_					
Class of shares       issuable (Note 1)       Subscription price       EGM approval date       (f applicable)       (dd/mm/yyyy))       (_ / / _ )       2. N/A		_					
(dd/mm/yyyy))     ( / / )       2. N/A	Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
2. N/A							
Stock code (if listed)		( / / )					
Class of shares       issuable (Note 1)       Subscription price       EGM approval date       (if applicable)       (dd/mm/yyyy)       3. N/A           Stock code (if listed)           (dd/mm/yyyy)           4. N/A           Stock code (if listed)           (add the tild)           (add the tild)           (add the tild)           (add the tild)           (add the tild) <td>2.10/1</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	2.10/1						
Class of shares       issuable (Note 1)       Subscription price       EGM approval date       (if applicable)       (dd/mm/yyyy)       3. N/A           Stock code (if listed)           (dd/mm/yyyy)           4. N/A           Stock code (if listed)           (add the tild)           (add the tild)           (add the tild)           (add the tild)           (add the tild) <td></td> <td>_</td> <td></td> <td></td> <td></td> <td></td> <td></td>		_					
Class of shares       issuable (Note 1)       Subscription price       EGM approval date       (if applicable)       (dd/mm/yyyy)       3. N/A           Stock code (if listed)           (dd/mm/yyyy)           4. N/A           Stock code (if listed)           (add the tild)           (add the tild)           (add the tild)           (add the tild)           (add the tild) <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / / ) 3. N/A 							
Subscription price							
(if applicable) (dd/mm/yyyy)     ( / / / )       3. N/A	Subscription price						
(dd/mm/yyyy)     ( / / )       3. N/A							
3. N/A	(if applicable)						
Stock code (if listed)							
Class of shares       issuable (Note 1)       Subscription price       EGM approval date       (if applicable)       (dd/mm/yyyy)       (I / / )       4. N/A		_					
Class of shares       issuable (Note 1)       Subscription price       EGM approval date       (if applicable)       (dd/mm/yyyy)       (I / / )       4. N/A		_					
Class of shares       issuable (Note 1)       Subscription price       EGM approval date       (if applicable)       (dd/mm/yyyy)       (I / / )       4. N/A							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / / ) 4. N/A 							
Subscription price       EGM approval date       (if applicable)       (dd/mm/yyyy)       (I / / )       4. N/A							
(if applicable) (dd/mm/yyyy)     ( / / )       4. N/A	Subscription price						
(dd/mm/yyyy)     ( / / )       4. N/A							
4. N/A							
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Subscription price       EGM approval date       (if applicable)       (dd/mm/yyyy)     ( / / )       Total C. (Ordinary shares)     N/A       (Preference shares)     N/A							
(if applicable) (dd/mm/yyyy)( / / ) Total C. (Ordinary shares)N/A (Preference shares)N/A	Subscription price						
(dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Total C. (Ordinary shares)N/A(Preference shares)N/A		( / / )					
(Preference shares) N/A	((((((((((((((((((((((((((((((((((((((	( , , )		Total C. (Ordina	ary shares)	N/A	
(Other class) N/A				(Preferen	ce shares)	N/A	-
				(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
	N/A		
	( / / ) shares (Note 1)		
2.	N/A		
	( / / ) shares (Note 1)		
3.	_N/A		
	( / / ) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A N/A	

2. Open offer     At price :     State currency     Issue and allotment date : (dd/mm/yyyy)     ( / / )       2. Open offer     At price :     State currency     Issue and allotment date : (dd/mm/yyyy)     ( / / )       2. Open offer     At price :     State currency     Issue and allotment date : (dd/mm/yyyy)     ( / / )       3. Placing     At price :     State currency     Issue and allotment date : (dd/mm/yyyy)     ( / / )       3. Placing     At price :     State currency     Issue and allotment date : (dd/mm/yyyy)     ( / / )       Begin approval date:     Issue and allotment date : (dd/mm/yyyy)     ( / / )     Issue and allotment date : (dd/mm/yyyy)	es of uer ued g the nth uant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue     At price :     State currency     Issue and allotment date : (dd/mm/yyyy)     ( / / )       1. Rights issue     At price :     State currency     Issue and allotment date : (dd/mm/yyyy)     ( / / )       2. Open offer     At price :     State currency     Class of shares issuable (Note 1)		month
1. Rights issue     At price :     State currency     Issue and allotment date : (dd/mm/yyyy)     ( / / )       1. Rights issue     At price :     State currency     Issue and allotment date : (dd/mm/yyyy)     ( / / )       2. Open offer     At price :     State currency     Class of shares issuable (Note 1)		
1. Rights issue     At price : currency     currency     date : (dd/mm/yyyy)     ( / / )       EGM approval date: (dd/mm/yyyy)     ( / / )     EGM approval date: ( / / )		
(dd/mm/yyyy)     ( / / / )       (dd/mm/yyyy)     ( / / / )       Class of shares issuable (Note 1)		
2. Open offer     At price :     State currency	N/A	
2. Open offer At price : currency date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) ( dd/mm/yyyy) ( / / ) Class of shares issuable (Note 1) 3. Placing At price : State currency lssue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) EGM approval date: ( / / )		
(dd/mm/yyyy) ( / / ) (dd/mm/yyyy) ( / / ) Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	
3. Placing     At price : currency     date : (dd/mm/yyyy)     ( / / )       EGM approval date:     ( / / )       (dd/mm/yyyy)     ( / / )		
(dd/mm/yyyy) ( / / ) 		
Class of shares	N/A	
issuable (Note 1)		
4. Bonus issue Issue and allotment date : (dd/mm/yyyy) ( / / )		
EGM approval date: (dd/mm/yyyy) ( / / )	N/A	
Class of shares issuable (Note 1)		
5. Scrip dividend At price : State currency — Issue and allotment date : (dd/mm/yyyy) ( / / )		
EGM approval date: (dd/mm/yyyy) ( / / )	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares issuable (Note 1)				
8.	Consideration At price : issue	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares issuable (Note 1)				
10	. Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Total (Prefe			5) <u>N/A</u> 5) <u>N/A</u>	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Lo Tai On
Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.